### **Library Legacy Society Form** Please complete this form and return it to: 77 Boone Hills Dr, Saint Peters, MO 63376, Attn: Erica Land Name Address City State Phone **Email** ☐ I've yet to make provisions for a gift, but please send me additional information. ☐ I've already make provisions for a gift (please check all that apply) □ Bequest in my/our will □ A gift of my IRA □ Life Insurance Beneficiary □ Other If you wish, please advise us of the approximate value of your gift: \$ ☐ I authorize the St. Charles City-County Library Foundation to list the following name(s) as members of the Library Legacy Society. (Spell names as you would like them to appear.) ☐ I/We have made provisions for a gift, but do not wish to be listed as a member(s) at this time ☐ I/We wish to remain anonymous Signature Date This statement of intent is non-binding.

#### **Sample Bequest Language**

"I give to the St. Charles City-County Library
Foundation the amount of \$\_\_\_\_\_ or \_\_\_\_\_%
of the residue of my estate for unrestricted charitable
purposes or for \_\_\_\_\_ use."

As you would with any financial decision, please discuss these options with your attorney or financial planner.

# Every gift makes an impact, regardless of the amount.

### **Our Founding Legacy**



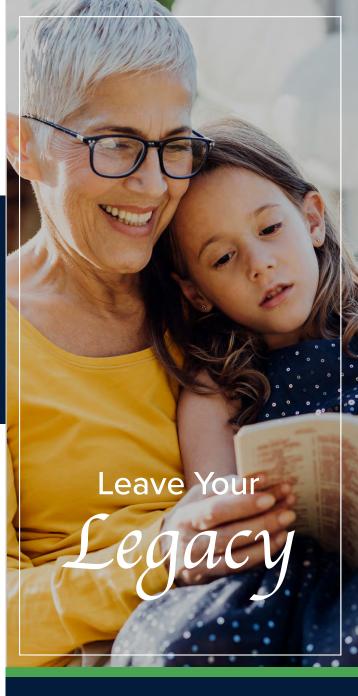
Bob Houck, Founder and wife, Jackie

Bob and Jackie Houck's love for the library was unrivaled. Bob's idea to create the Library Foundation was fueled by the desire to ensure that future generations were able to enjoy the benefits and services the Library District provided. After Jackie's passing and upon his death, Bob left the majority of his estate to the Library Foundation. The Library Legacy Society has been created to allow the Library Foundation to celebrate passionate and committed library lovers, like Bob and Jackie.



St. Charles City-County Library
Foundation

St. Charles City County Library Foundation 77 Boone Hills Drive, Saint Peters, MO 63376 636.441.2300 | Foundation@stchlibrary.org





## Maximize your gift today. Leave a legacy for tomorrow.

The Library Legacy Society recognizes donors who have made a planned or deferred gift to the St. Charles City-County Library Foundation. These gifts demonstrate an abiding commitment to the Library's mission in our community.

It can also benefit you and your loved ones as it can reduce income, gift and estate taxes; secure a source of cash flow for the rest of your life; and/or reduce or eliminate capital gains taxes.

A planned or deferred gift is a present decision to make a future gift, evidenced by a legal contract. This can be done by including the Library Foundation as a beneficiary in your will, retirement asset, life insurance or by creating an endowment.

St. Charles City-County Library Foundation Mission To enrich and empower lives by providing literacy and opportunities to grow by continually working together to engage the community through charitable giving.

**36M** 

Adults in the U.S. who cannot read, write or do basic math over a third grade level.

Children who are not reading proficiently by third grade fail to graduate from high school on time.

1 in 6

100%

Free educational resources are provided by the Library, while also being a safe and accessible facility for patrons.

**Libraries** are essential in connecting people and ideas, building strong and vibrant communities, **enriching personal learning** and recreation and sustaining a strong **democracy.** 



Your present commitment to make a planned gift to the St. Charles City-County Library Foundation qualifies you for membership into the Library Legacy Society.

- There is no minimum gift requirement.
- Donors may choose to remain anonymous if they wish.
- The disclosure of the value of the planned gift is not required.
- Receive monthly Foundation Newsletter
- The knowledge you are making a difference for future generations of library users.

Your story is the greatest legacy that you will leave to your friends. It's the longest-lasting legacy you will leave to your heirs.

- Steve Saint

You and your loved ones can make an impact to last for generations to come that transcends the boundaries of time. Your contribution will help enhance the outstanding programs and services funded by the St. Charles City-County Library Foundation. Consider your impact today.

Your support allows the Library to:

- Expand outreach services to increase patron's access to a variety of Library services throughout the County.
- Improve digital and technology services to enhance ease of use for both customers and staff, and to raise the Library's profile as a technology leader in the community.
- Revitalize our existing spaces and plan for expansion to serve a growing population.

To learn more or if you have questions, please contact us at foundation@ stchlibrary.org or call 636.441.2300 to learn more.